

General information about company	
Scrip code	530135
NSE Symbol	OPTIEMUS
MSEI Symbol	NOTLISTED
ISIN	INE350C01017
Name of the company	Optiemus Infracom Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	21-07-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	21-07-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/ No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	Yes	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	Yes	Yes		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	100	3.69
As on the end of previous 1st quarter	100	3.75
As on the end of previous 2nd quarter	100	3.49
As on the end of previous 3rd quarter	100	3.25
As on the end of previous 4th quarter	100	2.98

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total						
(A)	Promoter & Promoter Group	7	64382167			64382167	72.13	64382167		64382167	72.13		0		0	64382167
(B)	Public	34342	24878952			24878952	27.87	24878952		24878952	27.87		1004672		1004672	25883624
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	34349	89261119			89261119	100	89261119		89261119	100		1004672		1004672	90265791

Table I - Summary Statement holding of specified securities																
Category (I)	Category of shareholder (II)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	71.33	500000	0.78	1650000	2.56					1650000	2.56	64007167			
(B)	Public	28.67	677593	2.72									24019369	0	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100	1177593	1.32	1650000	1.85					1650000	1.85	88026536	0	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	
								No of Voting (XIV) Rights								
								Class eg: X	Class eg:Y	Total						
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	6	25643667			25643667	28.73	25643667		25643667	28.73		0		0	25643667
(d)	Any Other (specify)	1	38738500			38738500	43.4	38738500		38738500	43.4		0		0	38738500
Sub-Total (A)(1)		7	64382167			64382167	72.13	64382167		64382167	72.13		0		0	64382167
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	64382167			64382167	72.13	64382167		64382167	72.13		0		0	64382167
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	7	1379783			1379783	1.55	1379783		1379783	1.55		0		0	1379783
(c)	Alternate Investment Funds	4	63490			63490	0.07	63490		63490	0.07		0		0	63490
(i)	NBFCs registered with RBI	2	7850			7850	0.01	7850		7850	0.01		0		0	7850
Sub-Total (B)(1)		13	1451123			1451123	1.63	1451123		1451123	1.63		0		0	1451123
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	16	2905929			2905929	3.26	2905929		2905929	3.26		0		0	2905929
(e)	Foreign Portfolio Investors Category II	2	30016			30016	0.03	30016		30016	0.03		0		0	30016
Sub-Total (B)(2)		18	2935945			2935945	3.29	2935945		2935945	3.29		0		0	2935945
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	1	5040			5040	0.01	5040		5040	0.01		0		0	5040
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	32453	9956201			9956201	11.15	9956201		9956201	11.15		205988		205988	10162189
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	57	4188017			4188017	4.69	4188017		4188017	4.69		191000		191000	4379017
(i)	Non Resident Indians (NRIs)	590	579760			579760	0.65	579760		579760	0.65		0		0	579760
(l)	Bodies Corporate	276	3865320			3865320	4.33	3865320		3865320	4.33		509350		509350	4374670
(m)	Any Other (specify)	934	1897546			1897546	2.13	1897546		1897546	2.13		98334		98334	1995880
Sub-Total (B)(4)		34311	20491884			20491884	22.96	20491884		20491884	22.96		1004672		1004672	21496556
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		34342	24878952			24878952	27.87	24878952		24878952	27.87		1004672		1004672	25883624
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		34349	89261119			89261119	100	89261119		89261119	100		1004672		1004672	90265791
Total (A+B+C)		34349	89261119			89261119	100	89261119		89261119	100		1004672		1004672	90265791

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/ Hindu undivided Family	28.41	500000	1.95	1650000	6.43					1650000	6.43	25268667			
(d)	Any Other (specify)	42.92	0	0	0	0					0	0	38738500			
Sub-Total (A)(1)		71.33	500000	0.78	1650000	2.56					1650000	2.56	64007167			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		71.33	500000	0.78	1650000	2.56					1650000	2.56	64007167			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(a)	Mutual Funds	1.53	0	0									1379783	0	0	0
(c)	Alternate Investment Funds	0.07	0	0									63490	0	0	0
(i)	NBFCs registered with RBI	0.01	0	0									7850	0	0	0
Sub-Total (B)(1)		1.61	0	0									1451123	0	0	0
(2)	Institutions (Foreign)															
(d)	Foreign Portfolio Investors Category I	3.22	0	0									2905929	0	0	0
(e)	Foreign Portfolio Investors Category II	0.03	0	0									30016	0	0	0
Sub-Total (B)(2)		3.25	0	0									2935945	0	0	0
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(c)	Key Managerial Personnel	0.01	3350	66.47									1690	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.26	34551	0.35									9391686	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	4.85	192000	4.58									4188017	0	0	0
(i)	Non Resident Indians (NRIs)	0.64	0	0									579760	0	0	0
(l)	Bodies Corporate	4.85	195693	5.06									3575602	0	0	0
(m)	Any Other (specify)	2.21	251999	13.28									1895546	0	0	0
Sub-Total (B)(4)		23.81	677593	3.31									19632301	0	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		28.67	677593	2.72									24019369	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder															
Total (A+B+C2)		100	1177593	1.32									88026536			
Total (A+B+C)		100	1177593	1.32	1650000	1.85					1650000	1.85	88026536			
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage															Textual Information(1)	

Text Block	
Textual Information(1)	The PAC of the Board of Directors at its meeting held on 21.07.2026 has allotted 572336 Equity Shares pursuant to conversion of 572336 Fully Convertible Warrants, allotted on 08.02.2025. Out of which 375000 Equity Shares have been allotted to Mrs. Renu Gupta, belonging to Promoter Group. The Company is in the process for applying for listing of 572336 equity shares allotted on 21.07.2026. Thereafter, 375000 equity shares allotted to her will be issued to her in demat account.

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	6
Name of the Shareholders (I)	Ashok Gupta	Deepesh Gupta	Mukesh Kumar Gupta	Neetesh Gupta	Rekha Gupta	Renu Gupta
PAN (II)	AAJPG3979K	AJUPG7828H	AAKPK2808C	AJUPG7801L	AAGPG6773J	AAJPG3978J
No. of fully paid up equity shares held (IV)	5754894	5286029	953426	5214607	953600	7481111
Total nos. shares held (VII) = (IV)+(V)+ (VI)	5754894	5286029	953426	5214607	953600	7481111
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	6.45	5.92	1.07	5.84	1.07	8.38
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	5754894	5286029	953426	5214607	953600	7481111
Total	5754894	5286029	953426	5214607	953600	7481111
Total as a % of Total Voting rights	6.45	5.92	1.07	5.84	1.07	8.38
No. of Shares Underlying Outstanding Warrants (XB)	0	0	0	0	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0	0	0	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	5754894	5286029	953426	5214607	953600	7481111
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	6.38	5.86	1.06	5.78	1.06	8.29
Number of Locked in shares (XIII)						
No. (a)	0	0	0	0	0	500000
As a % of total Shares held (b)	0	0	0	0	0	6.68
Number of Shares pledged (XIV)						
No. (a)	300000	0	0	0	0	1350000
As a % of total Shares held (b)	5.21	0	0	0	0	18.05
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)						
No. (a)	300000	0	0	0	0	1350000
As a % of total Shares held (b)	5.21	0	0	0	0	18.05
Number of equity shares held in dematerialized form (XVIII)	5754894	5286029	953426	5214607	953600	7106111
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Individuals/Hindu undivided Family	
Sr. No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	25643667
Total nos. shares held (VII) = (IV)+(V)+ (VI)	25643667
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	28.73
Number of Voting Rights held in each class of securities (IX)	
Class eg:X	25643667
Total	25643667
Total as a % of Total Voting rights	28.73
No. of Shares Underlying Outstanding Warrants (XB)	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	25643667
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	28.41
Number of Locked in shares (XIII)	
No. (a)	500000
As a % of total Shares held (b)	1.95
Number of Shares pledged (XIV)	
No. (a)	1650000
As a % of total Shares held (b)	6.43
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)	
No. (a)	1650000
As a % of total Shares held (b)	6.43
Number of equity shares held in dematerialized form (XVIII)	25268667
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)		
Sr. No.	1	
Category	Bodies Corporate	Click here to go back
Name of the Shareholders (I)	GRA Enterprises Private Limited	
PAN (II)	AADCG3290L	Total
No. of the Shareholders (I)	1	1
No. of fully paid up equity shares held (IV)	38738500	38738500
Total nos. shares held (VII) = (IV)+(V)+ (VI)	38738500	38738500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	43.4	43.4
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	38738500	38738500
Total	38738500	38738500
Total as a % of Total Voting rights	43.4	43.4
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	38738500	38738500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	42.92	42.92
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of Shares pledged (XIV)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XVIII)	38738500	38738500
Reason for not providing PAN		
Reason for not providing PAN		
Shareholder type	Promoter Group	

Foreign Portfolio Investors Category I		
Sr. No.	1	
Name of the Shareholders (I)	Bofa Securities Europe Sa - Odi	Click here to go back
PAN (II)	AAICB3737G	Total
No. of fully paid up equity shares held (IV)	1676274	1676274
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1676274	1676274
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.88	1.88
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1676274	1676274
Total	1676274	1676274
Total as a % of Total Voting rights	1.88	1.88
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1676274	1676274
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.86	1.86
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1676274	1676274
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Bodies Corporate		
Sr. No.	1	
Name of the Shareholders (I)	Value Realcon Pvt Ltd	Click here to go back
PAN (II)	AABCV4422D	Total
No. of fully paid up equity shares held (IV)	1018323	1018323
Total nos. shares held (VII) = (IV)+(V)+ (VI)	1018323	1018323
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.14	1.14
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	1018323	1018323
Total	1018323	1018323
Total as a % of Total Voting rights	1.14	1.14
No. of Shares Underlying Outstanding Warrants (XB)	0	0
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	0
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	1018323	1018323
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	1.13	1.13
Number of Locked in shares (XIII)		
No. (a)	0	0
As a % of total Shares held (b)	0	0
Number of equity shares held in dematerialized form (XIV)	1018323	1018323
Reason for not providing PAN		
Reason for not providing PAN		
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	0	0
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Any Other (specify)					
Sr. No.	1	2	3	4	
Category	Clearing Members	HUF	LLP	Trusts	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					Click here to go back
PAN (II)					Total
No. of the Shareholders (I)	25	850	58	1	934
No. of fully paid up equity shares held (IV)	104612	1080416	712318	200	1897546
Total nos. shares held (VII) = (IV)+(V)+ (VI)	104612	1080416	712318	200	1897546
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.12	1.21	0.8	0	2.13
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	104612	1080416	712318	200	1897546
Total	104612	1080416	712318	200	1897546
Total as a % of Total Voting rights	0.12	1.21	0.8	0	2.13
No. of Shares Underlying Outstanding Warrants (XB)	0	15000	83334	0	98334
No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	0	15000	83334	0	98334
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	104612	1095416	795652	200	1995880
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	0.12	1.21	0.88	0	2.21
Number of Locked in shares (XIII)					
No. (a)	0	2000	249999	0	251999
As a % of total Shares held (b)	0	0.19	35.1	0	13.28
Number of equity shares held in dematerialized form (XIV)	104612	1078416	712318	200	1895546
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

